



TRITAUURIAN CAPITAL, INCORPORATED

Client Relationship Summary

Amended 1st day of January 2023

Tritaurian Capital, Incorporated ("Tritaurian" or the "Firm") is registered with the Securities and Exchange Commission ("SEC") as a broker-dealer. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. This Client Relationship Summary provides details about our brokerage services, fees, and other important information. Free and simple tools are available for investors to research firms and financial professionals at [Investor.gov/CRS](https://www.investor.gov/CRS). Here, you can also find educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

Tritaurian offers private placements and other securities to retail investors. As an investor in one of these deals you are not a client of the Firm, the issuer is the client of the Firm. Tritaurian may, on occasion, contact you with an offer to sell securities for one of its clients to you as a retail investor. The Firm does not offer investment advice to you as a retail investor as is clearly stated in any offering materials you might receive. Further, regardless of the general experience of Tritaurian, none of the materials provided or services rendered should be taken, represented or construed as legal, tax or accounting advice or opinion. ***We strongly recommend that every client, retail or not, obtain their own financial advice from an party independent of Tritaurian before investing in any securities the Firm offers.***

Through its technology platform, SOMA.finance™ (the "Platform"), Tritaurian may offer you the opportunity to engage in its hybrid decentralized automated peer-to-peer pools ("APPM"), however, all securities remain in your personal digital wallet until and if traded to another party and are not deposited with or custodied by the Firm. Since Tritaurian does not maintain customer funds, the Firm:

- will not monitor your investment(s), we strongly encourage you to have an outside financial professional do so. Tritaurian will not review your holdings for the purposes of personal financial recommendations. **You make the final decision regarding the purchase or sale of investments.** All accounts connected to the Platform are non-Discretionary; and
- has absolutely no discretion as to whether you choose to invest, we strongly encourage you to consult with a financial professional, accountant or lawyer before doing so.

Tritaurian assists its client (the issuer) with the structure of offerings and recommends whom to offer them to, including:

- contacting you with offerings that we think may be suitable for you, but we cannot confirm that they are, we strongly encourage you to consult with a financial professional, accountant or lawyer to confirm an investment is suitable for you; and
- we will ascertain and confirm you status as an Accredited Investor (as defined by Regulation D Rule 501) when required by regulation or requested by our client (the issuer), you will be required to have a third party advisor confirm this to us in certain circumstances; and
- we limit the size, accessibility, minimum/maximum investment size and structure of an offering based on the desires of our client (the issuer), we strongly recommend that you confirm with a financial professional, accountant or lawyer if the offering parameters are suitable for you.

Tritaurian will make its own assessment as to whether an investment is suitable for you, and may refuse to sell to you based upon that determination. Additionally, as relates to Regulation BI and your best interest, the Firm recommends investments that have been vetted with care being taken to ensure that the investments being presented are ones that are compatible with a well rounded investment portfolio for certain investors. However, it is your additional responsibility to make this decision yourself, or, as we strongly recommend, with the assistance of a financial professional, accountant or lawyer.

For additional information, please visit our website (www.tritauriancapital.com), review the offering materials for a specific offering, which will be made available to you before you invest or visit www.sec.gov to review the specific parameters of Regulation A, Regulation CF and Regulation D offerings.

What fees will I pay?

Conversation Starter –

- **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me? e;p**

Since the Firm acts as a broker to our client (the issuer), you will not pay any fees to Tritaurian when you invest in a securities offering. However, a portion of your investment will be allocated by the issuer to pay fees to the Firm. This amount varies by deal but in no instance will it exceed 10% of your purchase price.

It could conceivably occur that Tritaurian would have more than one offering to show you and each offering could have a different fee percentage attached. You will have the opportunity to review the fee levels that Tritaurian is charging for each deal prior to investing so that you may judge for yourself if one deal or the other might additionally benefit the Firm and create more incentive for the Firm to sell it to you.

Conversation Starters. Ask your financial professional these questions to learn more:

- **Given my financial situation, should I choose a brokerage service? Why or why not?**
- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?**

While you will not be charged specific fees for each investment by Tritaurian, the fees the Firm charges to its clients (the issuer) will reduce the amount of capital received by the issuer. This will reduce the amount of impact your investment will have on the issuer and we strongly recommend that you consult with a financial advisor, accountant or lawyer to see if the amount of fees we are charging our client seem unsuitable for you.

Our client (the issuer) will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For additional information, please visit our website (www.tritauriancapital.com), review the offering materials for a specific offering, which will be made available to you before you invest or visit www.sec.gov to review the specific parameters of Regulation A and Regulation D offerings.

Platform and APPM Access and Service Fees

We may charge you certain fees to join the Platform and link your wallet to our systems. These fees may include regular service amounts and on boarding (KYC/AML) fees.

If you choose to unitize the APPM the Firm will charge fees based upon your activity for the purchase, sale or staking of your securities through Tritaurian in the form of:

Transaction fees: fees charge per transaction in the APPM which varies based on the type of transaction, among other factors.

Minting fees: fees we charge for creation of digital tokens.

Custodial fees: a fee the clearing firm or custodian charges for servicing the account including quarterly or annual account maintenance or custodial fee. On certain of these fees, Tritaurian can add an amount to the fee charged by the clearing firm or custodial agent (a “markup”) as disclosed on the Fee Disclosure at: www.tritauriancapital.com/fee-disclosure.html

Our service fees vary. The amount you pay will depend, for example, on the dollar value of the investments, how much you buy or sell, the frequency with which you buy or sell, the type of investments you buy or sell, and what kind of account you have with us.

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. The Firm and its affiliates may earn higher fees, compensation, and other benefits when you invest in a product that one of our affiliates advise, makes available, manage, sponsor, or underwrite such as pre-IPO private placements. As such, the firm has an incentive to recommend to you products of affiliates that share their revenue with us, over other products that do not or who share less revenue.

Conversation Starter –

- How might your conflicts of interest affect me, and how will you address them?e;p

Here are some examples to help you understand what this means.

- the Firm will receive a cash fee from our client (the issuer), that will reduce the amount of money available to the issuer from the offering. This will impact your investment by making less of your funds available to support the issuer. This will reduce the amount of impact your investment will have on the issuer and we strongly recommend that you consult with a financial advisor, accountant or lawyer to see if the amount of fees we are charging our client seem unsuitable for you.
- the Firm may receive additional compensation in the amount of equity or other securities from our client (the issuer), this will dilute your investment, alongside other investors and the issuer. This will impact the value of your investment and we strongly recommend you consult with a financial advisor, accountant or lawyer to assure you understand the implications of this.
- the Firm will receive fees from your access to and use of the Platform and APPMs. More transactions can equal more fees for Tritaurian.

How do your financial professionals make money?

Tritaurian's financial professionals make money based on multiple factors which may include the amount of securities they are able to sell to investors, including yourself. This creates incentive for them to sell you securities that may conflict with your interests. We strongly recommend that you consult with a financial advisor, accountant or lawyer to assure that you understand the implications of this before investing.

Do you or your financial professionals have legal or disciplinary history?

- Yes

You can visit Investor.gov/CRS for a free and simple search tool to research our firm and financial professionals.

Conversation Starter –

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Conversation Starter –

- Who is my primary contact person? Is he or she a representative of an investment adviser or broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

For additional information about Tritaurian Capital, Incorporated or to request a copy of this relationship summary please visit www.tritauriancapital.com.